



Order Filed on March 15, 2023  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**Caption in Compliance with D.N.J. LBR 9004-2(c)**  
WILENTZ, GOLDMAN & SPITZER, P.A.  
90 Woodbridge Center Drive  
Suite 900, Box 10  
Woodbridge, New Jersey 07095-0958  
(732) 636-8000  
DAVID H. STEIN, ESQ.  
*Attorneys for Creditor, MJL Enterprises, LLC*

In re:

ECO LIGHTING USA LLC,

Debtor.

Case No.: 22-11314 (VFP)  
Chapter 11  
Subchapter V

Hon. Vincent F. Papalia  
Hearing Date: March 9, 2023

**ORDER DENYING CONFIRMATION, SCHEDULING FURTHER  
HEARING AND FOR RELATED RELIEF**

The relief set forth on the following pages numbered two (2) is hereby **ORDERED**.

**DATED: March 15, 2023**

  
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Honorable Vincent F. Papalia  
United States Bankruptcy Judge

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Debtor: Eco Lighting USA LLC

Case No. : 22-11314 (VFP)

Caption of Order: Order Denying Confirmation, Scheduling Further Hearing and for Related Relief

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**THIS MATTER**, having been brought before the Court by Eco Lighting USA LLC (the "Debtor"), by and through its counsel, Levitt & Slafkes, P.C., upon the filing of the *Debtor's First Amended Small Business Debtor's Plan of Reorganization* (the "First Amended Plan") [Docket No. 97]; and the Court having heard the statements of counsel regarding confirmation of the First Amended Plan at a hearing before the Court on March 9, 2023, (the "Confirmation Hearing"); and the Court having considered the First Amended Plan and the submissions and representations of the parties at the Confirmation Hearing, including Debtor's representation that the First Amended Plan as currently proposed is un-confirmable as a matter of law; and the Court having taken judicial notice of the papers and pleadings on file herein; it is hereby

**ORDERED:**

1. Confirmation of the First Amended Plan be and hereby is DENIED;
2. Debtor shall file and serve on all parties who appeared at the Confirmation Hearing and counsel for the IRS any proposed Amended Plan of Reorganization on or before March 23, 2023;
3. Debtor shall file its Monthly Operating Report for the month of February 2023 on or before March 23, 2023;
4. Should the Debtor fail to file a further amended Plan of Reorganization and/or its Monthly Operating Report as specified hereinabove, the Court shall consider either dismissal or conversion of the within matter to a proceeding under Chapter 7 at the hearing described in the next paragraph;
5. The Court shall conduct a hearing on March 28, 2023 at 11:00 a.m. regarding the status of the within matter and to consider dismissal or conversion of the within matter should the Debtor fail to comply with the directives of paragraphs 2 and 3 hereof.